

Summarised Consolidated Financial Results

AED m	Q1 2022	Q4 2022	Q1 2023	Q1 2023 vs Q1 2022
Revenue	1,047	1,743	1,817	73%
EBITDA ¹⁾	524	525	699	33%
EBITDA Margin %	50.1%	30.1%	38.5%	-11.6%
Total Net Profit	306	344	363	18%
Attributable to the owners of the company	305	331	331	9%
Non-controlling interests	1	13	32	-
Reported EPS (AED) ²⁾	0.07	0.07	0.07	-3%
Total Assets	34,085	38,512	43,316	9,231
Total Liabilities	16,314	18,877	21,078	4,763
Total Equity	17,770	19,635	22,238	4,468
Cash Flow from Operations	50	372	335	285
CapEx	(967)	(1,323)	(1,016)	(49)
Cash Flow from Investing Activities	(2,866)	(1,337)	(878)	1,987
Free Cash Flow (FCFF)	(2,816)	(965)	(544)	2,272
Net Debt ³⁾	573	4,276	5,930	5,357
Net Debt / EBITDA (x) ³⁾	0.3	2.0	2.1	1.8
Return on Average Capital Employed - RoACE (%) ⁴⁾	5.3%	5.7%	5.3%	+1 bps